

**United States Bankruptcy Court
District of Nevada**

**Bankruptcy Case Number 06-10725-lbr
Chapter 11**

In re: (Name of Debtor)

USA COMMERCIAL MORTGAGE COMPANY
fka USA CAPITAL
4484 SOUTH PECOS ROAD
LAS VEGAS, NV 89121

Social Security No.:

ORDER APPROVING VERIFIED PETITION

The Verified Petition for Permission to Practice in this Case Only by Attorney not Admitted to the Bar of this Court filed by THOMAS RICE is approved.

Dated: 9/20/07

BY THE COURT

A handwritten signature in black ink that reads "Mary A. Schott". The signature is written in a cursive, flowing style.

Mary A. Schott
Clerk of the Bankruptcy Court

Bankruptcy Noticing Center
2525 Network Place, 3rd Floor
Herndon, Virginia 20171-3514

CERTIFICATE OF SERVICE

District/off: 0978-2
Case: 06-10725

User: lakaswm
Form ID: ovpbk

Page 1 of 1
Total Served: 2

Date Rcvd: Sep 20, 2007

The following entities were served by first class mail on Sep 22, 2007.

+THOMAS RICE, COX SMITH MATTHEWS INCORPORATED, 112 E. PECAN, SUITE 1800,
SAN ANTONIO, TX 78205-1521

The following entities were served by electronic transmission on Sep 21, 2007.

ust +E-mail/PDF: USTPRegion17.LV.ECF@usdoj.gov Sep 21 2007 08:05:01 U.S. TRUSTEE - LV - 11,
300 LAS VEGAS BOULEVARD S., SUITE 4300, LAS VEGAS, NV 89101-5803

TOTAL: 1

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

intp FORD ELSAESSER

TOTALS: 1, * 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 22, 2007

Signature:

